

FINANCIAL FACT BOOK 2024/2025

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NHK Spring Co., Ltd.
2024.11.28

※注記

業績見通しには、現時点で入手可能な情報と当社の今後の計画等の将来予測が含まれています。
国内外の経済事情、為替レート等不確実な要因の状況変化によって、実際の業績が見通しと大きく異なる可能性があることをご承知おきください。

※Notes

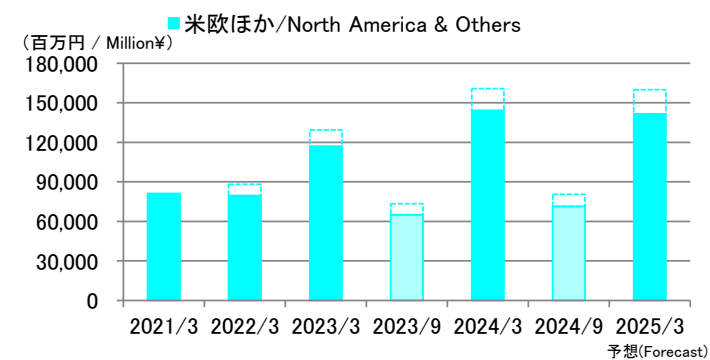
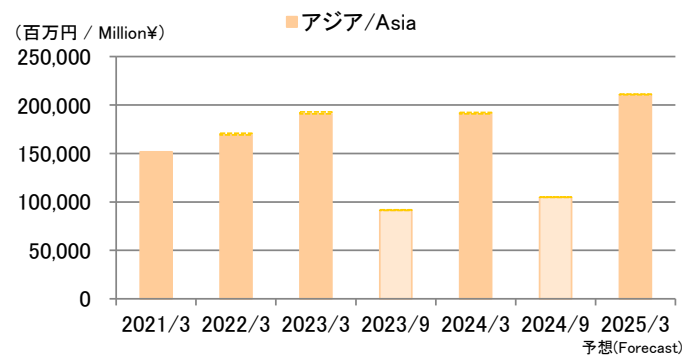
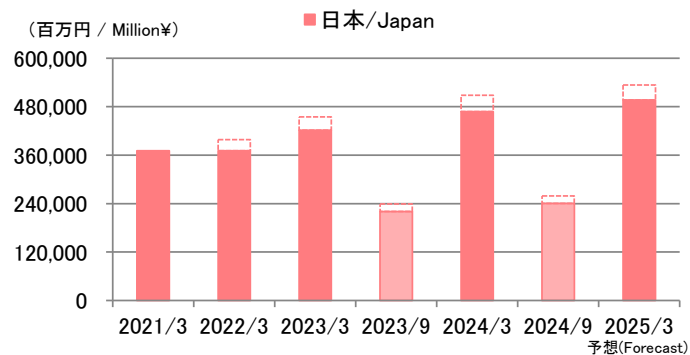
These earnings forecasts include information that is currently available at the time and predictions of our company's future plans.
Please be aware that actual results may differ greatly from these forecasts because of changes in uncertain factors such as international and domestic economic condition and exchange rates.

セグメント情報(所在地別)/Segment Information by Location

売上高/Net Sales

予想(Forecast)

| 百万円 / Million¥ | | | 2021/3 | 2022/3 | 2023/3 | 2023/9 | 2024/3 | 2024/9 | 2025/3 |
|------------------------|--------|--------------------|---------|---------|---------|---------|---------|---------|---------|
| 日本: | 対外部顧客 | For Customers | 343,115 | 341,391 | 391,076 | 208,468 | 437,703 | 219,480 | 456,500 |
| Japan | セグメント間 | Intersegment | 27,965 | 29,511 | 30,574 | 11,770 | 30,030 | 20,821 | 40,000 |
| | 計 | Total | 371,081 | 370,902 | 421,651 | 220,239 | 467,733 | 240,301 | 496,500 |
| アジア: | 対外部顧客 | For Customers | 148,956 | 166,504 | 186,796 | 89,631 | 186,929 | 101,451 | 204,000 |
| Asia | セグメント間 | Intersegment | 2,593 | 2,743 | 4,099 | 1,648 | 3,998 | 3,259 | 6,600 |
| | 計 | Total | 151,550 | 169,247 | 190,895 | 91,279 | 190,927 | 104,710 | 210,600 |
| 米欧ほか: | 対外部顧客 | For Customers | 80,567 | 79,007 | 115,373 | 64,095 | 142,301 | 70,298 | 139,500 |
| North America & Others | セグメント間 | Intersegment | 581 | 561 | 1,727 | 986 | 1,940 | 1,128 | 2,200 |
| | 計 | Total | 81,148 | 79,568 | 117,100 | 65,082 | 144,241 | 71,427 | 141,700 |
| | 消去 | Intersegment Sales | -31,140 | -32,815 | -36,401 | -14,406 | -35,968 | -25,209 | -48,800 |
| | 連結 | Consolidated | 572,639 | 586,903 | 693,246 | 362,195 | 766,934 | 391,230 | 800,000 |



営業利益/Operating Profit

予想(Forecast)

| 百万円 / Million¥ | | | 2021/3 | 2022/3 | 2023/3 | 2023/9 | 2024/3 | 2024/9 | 2025/3 |
|----------------|------------------------|--|--------|--------|--------|--------|--------|--------|--------|
| 日本 | Japan | | 10,021 | 20,193 | 24,737 | 8,409 | 29,914 | 15,420 | 33,700 |
| アジア | Asia | | 6,421 | 10,201 | 10,438 | 3,630 | 7,919 | 11,392 | 21,000 |
| 米欧ほか | North America & Others | | -5,979 | -9,035 | -6,338 | -4,088 | -3,181 | -3,863 | -4,700 |
| 連結 | Consolidated | | 10,463 | 21,359 | 28,838 | 7,951 | 34,652 | 22,949 | 50,000 |

連結損益計算書、連結貸借対照表(要約版)/Consolidated Income Statements and Consolidated Balance Sheets (Abridged edition)

連結損益計算書/Consolidated Income Statement

| 百万円/Million ¥ | | 2023/3 | 2024/3 | 予想/Forecast 2025/3 |
|-----------------|---|---------|---------|-----------------------|
| 売上高 | Net Sales | 693,246 | 766,934 | 800,000 |
| 営業利益 | Operating Profit | 28,838 | 34,652 | 50,000 |
| (売上高営業利益率) | (Operating Margin) | (4.2%) | (4.5%) | (6.3%) |
| 経常利益 | Ordinary Profit | 37,317 | 47,814 | 55,000 |
| (売上高経常利益率) | (Ordinary Margin) | (5.4%) | (6.2%) | (6.9%) |
| 親会社株主に帰属する当期純利益 | Profit Attributable to Owners of Parent | 21,537 | 39,188 | 45,000 |
| 1株当たり当期純利益 | EPS | 94.50 | 173.27 | 208.93 |

連結貸借対照表/Consolidated Balance Sheet

| 百万円/Million ¥ | | 2023/3 | 2024/3 | 予想/Forecast 2025/3 |
|---------------|---|---------|---------|-----------------------|
| 流動資産 | Current Assets | 337,237 | 382,690 | 384,000 |
| 有形固定資産 | Property, Plant and Equipment, Net | 166,269 | 174,694 | 199,000 |
| 投資等 | Total Investments, Long-Term Receivables and Other Assets | 102,531 | 132,903 | 118,000 |
| 総資産 | Total Assets | 606,039 | 690,289 | 701,000 |
| 有利子負債 | Interest-Bearing Debt | 50,501 | 47,414 | 59,000 |
| その他負債 | Other Liabilities | 189,678 | 222,301 | 205,000 |
| 非支配株主持分 | Non-Controlling Interests | 16,638 | 15,552 | 13,000 |
| 自己資本 | Stockholders' Equity | 349,222 | 405,021 | 424,000 |
| 負債・純資産計 | Total Liabilities and Net Assets | 606,039 | 690,289 | 701,000 |
| ROE ※1 | | 6.4% | 10.4% | 10.8% |
| ROA ※2 | | 6.3% | 7.4% | 7.9% |

※1)ROE=親会社株主に帰属する当期純利益÷[(当期末純資産+前期末純資産)÷2]×100

※1)ROE=Profit Attributable to Owners of Parent÷[(Net Assets of End of Year+Net Assets of Beginning of Year)÷2]×100

※2)ROA=経常利益÷[(当期末総資産+前期末総資産)÷2]×100

※2)ROA=Ordinary Income÷[(Total Assets of End of Year+Total Assets of Beginning of Year)÷2]×100