

# FINANCIAL FACT BOOK FYE2024

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NHK Spring Co., Ltd.  
2024.5.27

## ※注記

業績見通しには、現時点で入手可能な情報と当社の今後の計画等の将来予測が含まれています。  
国内外の経済事情、為替レート等不確実な要因の状況変化によって、実際の業績が見通しと大きく異なる可能性があることをご承知おきください。

## ※Notes

These earnings forecasts include information that is currently available at the time and predictions of our company's future plans.  
Please be aware that actual results may differ greatly from these forecasts because of changes in uncertain factors such as international and domestic economic condition and exchange rates.















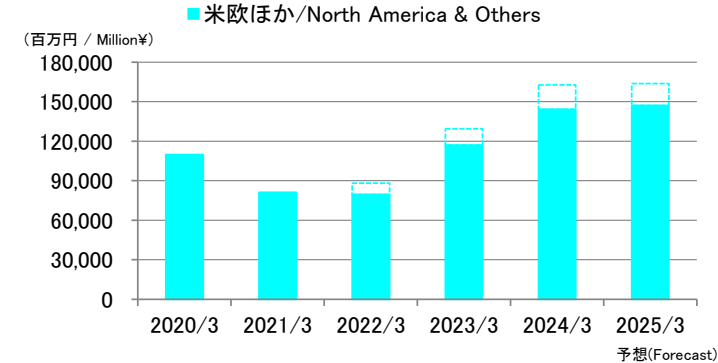
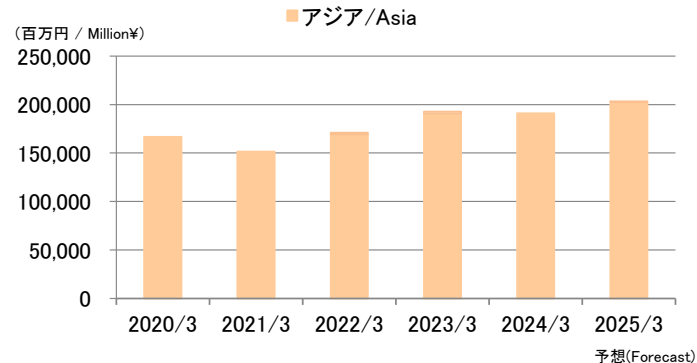
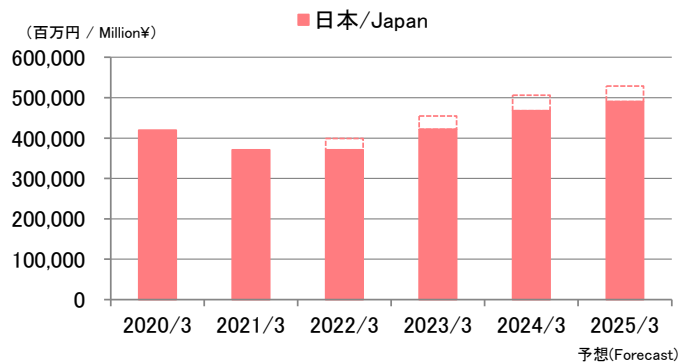


## セグメント情報(所在地別)/Segment Information by Location

売上高/Net Sales

予想(Forecast)

百万円 / Million¥			2020/3	2021/3	2022/3	2023/3	2024/3	2025/3
日本:	対外部顧客	For Customers	391,390	343,115	341,391	391,076	437,703	436,500
Japan	セグメント間	Intersegment	28,398	27,965	29,511	30,574	30,030	53,500
	計	Total	419,789	371,081	370,902	421,651	467,733	490,000
アジア:	対外部顧客	For Customers	163,951	148,956	166,504	186,796	186,929	198,300
Asia	セグメント間	Intersegment	2,760	2,593	2,743	4,099	3,998	4,500
	計	Total	166,711	151,550	169,247	190,895	190,927	202,800
米欧ほか:	対外部顧客	For Customers	109,158	80,567	79,007	115,373	142,301	145,200
North America & Others	セグメント間	Intersegment	707	581	561	1,727	1,940	2,000
	計	Total	109,865	81,148	79,568	117,100	144,241	147,200
	消去	Intersegment Sales	-31,866	-31,140	-32,815	-36,401	-35,968	-60,000
	連結	Consolidated	664,499	572,639	586,903	693,246	766,934	780,000



営業利益/Operating Income

予想(Forecast)

百万円 / Million¥			2020/3	2021/3	2022/3	2023/3	2024/3	2025/3
日本	Japan		15,816	10,021	20,193	24,737	29,914	23,400
アジア	Asia		9,048	6,421	10,201	10,438	7,919	17,100
米欧ほか	North America & Others		-4,148	-5,979	-9,035	-6,338	-3,181	-500
連結	Consolidated		20,715	10,463	21,359	28,838	34,652	40,000





















連結損益計算書、連結貸借対照表(要約版)/Consolidated Income Statements and Consolidated Balance Sheets (Abridged edition)

連結損益計算書/Consolidated Income Statement

百万円/Million ¥		2023/3	2024/3	予想/Forecast 2025/3
売上高	Net Sales	693,246	766,934	780,000
営業利益	Operating Profit	28,838	34,652	40,000
(売上高営業利益率)	(Operating Margin)	(4.2%)	(4.5%)	(5.1%)
経常利益	Ordinary Profit	37,317	47,814	47,000
(売上高経常利益率)	(Ordinary Margin)	(5.4%)	(6.2%)	(6.0%)
親会社株主に帰属する当期純利益	Profit Attributable to Owners of Parent	21,537	39,188	40,000
1株当たり当期純利益	EPS	94.50	173.27	180.62

連結貸借対照表/Consolidated Balance Sheet

百万円/Million ¥		2023/3	2024/3	予想/Forecast 2025/3
流動資産	Current Assets	337,237	382,690	359,000
有形固定資産	Property, Plant and Equipment, Net	166,269	174,694	198,000
投資等	Total Investments, Long-Term Receivables and Other Assets	102,531	132,903	121,000
総資産	Total Assets	606,039	690,289	678,000
有利子負債	Interest-Bearing Debt	50,501	47,414	47,000
その他負債	Other Liabilities	189,678	222,301	200,000
非支配株主持分	Non-Controlling Interests	16,638	15,552	14,000
自己資本	Stockholders' Equity	349,222	405,021	417,000
負債・純資産計	Total Liabilities and Net Assets	606,039	690,289	678,000
ROE ※1		6.4%	10.4%	9.7%
ROA ※2		6.3%	7.4%	6.9%

※1)ROE=親会社株主に帰属する当期純利益÷[(当期末純資産+前期末純資産)÷2]×100

※1)ROE=Profit Attributable to Owners of Parent÷[(Net Assets of End of Year+Net Assets of Beginning of Year)÷2]×100

※2)ROA=経常利益÷[(当期末総資産+前期末総資産)÷2]×100

※2)ROA=Ordinary Income÷[(Total Assets of End of Year+Total Assets of Beginning of Year)÷2]×100