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Notice Regarding Differences Between the Consolidated Earnings Forecast and Actual Results, and Differences in Non-Consolidated Results Compared to the Previous Fiscal Year

As there are differences between the consolidated earnings forecast for the fiscal year ending March 31, 2026, which was announced on November 12, 2025, and the actual results announced today, as well as differences between the non-consolidated results for the previous fiscal year and the actual results announced today, NHK SPRING CO., LTD. (“the Company”) hereby announces the details as follows:

1. Differences in consolidated results compared to previous fiscal year

(1) Differences between consolidated results for the fiscal year ended March 31, 2026 (April 1, 2025 through March 31, 2026) and the consolidated earnings forecast.

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	Earnings per Share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous Forecast (A) Announced on November 12	800,000	47,000	53,000	40,000	196.15
Fiscal year ended March 31, 2026 (B)	816,879	45,784	52,189	27,862	137.46
Difference (B – A)	16,879	(1,216)	(811)	(12,138)	
Percentage of increase/decrease (%)	2.1%	(2.6%)	(1.5%)	(30.3%)	

(2) Reasons for difference

Net income attributable to owners of the parent decreased from the previous forecast due to the recognition of an impairment loss on fixed assets totaling 9,835 million yen at the Ina Plant, Komagane Plant (Industrial Equipment and Other segment), and consolidated subsidiaries including NHK MANUFACTURING (MALAYSIA) SDN. BHD., NHK SPRING MEXICO, S.A.DE C.V., and NHK SPRING HUNGARY KFT. This was further impacted by an increase in deferred tax liabilities related to retained earnings at overseas affiliates.

Please note that these are one-time items for the fiscal year ending March 2026 and will have only a minor impact on the earnings forecast for the fiscal year ending March 2027.

2. Differences in non-consolidated results compared to previous fiscal year

(1) Differences between non-consolidated results for the fiscal year ended March 31, 2026 (April 1, 2025 through March 31, 2026) and the actual results for the previous fiscal year

	Net Sales	Operating Profit	Ordinary Profit	Net Income	Earnings per Share
	Million yen	Million yen	Million yen	Million yen	Yen
Fiscal year ended March 31, 2025 (A)	359,434	22,921	39,404	32,075	149.66
Fiscal year ended March 31, 2026 (B)	371,607	23,035	47,503	42,585	210.10
Difference (B – A)	12,173	114	8,099	10,510	
Percentage of increase/decrease (%)	3.4%	0.5%	20.6%	32.8%	

(2) Reasons for difference

Ordinary profit amounted to 47,503 million yen as we recognized foreign exchange gains associated with changes in exchange rates, in addition to an increase in dividend income from subsidiaries and affiliated companies.

Net income amounted to 42,585 million yen as we recognized gains on return of assets from the employee retirement benefits trust, in addition to an increase in gain on sale of investment securities from the previous fiscal year, although we recognized impairment losses on non-current assets associated with our Ina Plant and the Komagane Plant, which belongs to the Industrial Machinery and Equipment, and Other Operations segment.

As dividend income from subsidiaries and affiliated companies arises from intercompany transactions within the Group, it has no impact on the consolidated financial results.